



1 3993 Howard Hughes Parkway, Suite 600
 2 Las Vegas, NV 89169-5996
 Facsimile (702) 949-8321
 Telephone (702) 949-8320

E-Filed on 2/19/10

3 Rob Charles NV State Bar No. 006593
 Email: rcharles@lrlaw.com
 4 John Hinderaker AZ State Bar No. 018024
 Email: jhinderer@lrlaw.com

5 Attorneys for USACM Liquidating Trust

6

UNITED STATES BANKRUPTCY COURT

7

DISTRICT OF NEVADA

8

In re:

9 USA Commercial Mortgage Company,

10 USA Capital Realty Advisors, LLC,¹

11 USA Capital Diversified Trust Deed Fund,
 LLC,

12 USA Capital First Trust Deed Fund, LLC,²

13 USA Securities, LLC,³

14 Debtors.

15 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

16 Case No. BK-S-06-10725-LBR¹

Case No. BK-S-06-10726-LBR¹

Case No. BK-S-06-10727-LBR²

Case No. BK-S-06-10728-LBR²

Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
 17 BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING OBJECTION OF USACM
 TRUST TO PROOFS OF CLAIM BASED,
 IN WHOLE OR IN PART, UPON
 INVESTMENT IN DEL VALLE -
 ISLETON LOAN**

25 ¹ This bankruptcy case was closed on September 23, 2008.

26 ² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007

PLEASE TAKE NOTICE that an ORDER SUSTAINING OBJECTION OF USACM TRUST TO PROOFS OF CLAIM BASED, IN WHOLE OR IN PART, UPON INVESTMENT IN DEL VALLE - ISLETON LOAN [DE 7965] was entered on the 12th day of February, 2010, a true and correct copy of which is attached hereto as Exhibit A.

RESPECTFULLY SUBMITTED February 19, 2010.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#018024)
Rob Charles
John Hinderaker (pro hac vice)
Marvin Ruth
Attorneys for USACM Liquidating Trust

Copy of the foregoing and pertinent portion of Exhibit A to the Order mailed by first class postage prepaid U.S. Mail on February 19, 2010 to all the parties listed on Exhibit A to the Order attached.

/s/ Leilani Lista
Leilani Lista
Lewis and Roca LLP